

Trust Mismanagement Settlement Payment Trust Agreement for the Benefit of Minor Members of The Nez Perce Tribe

Distribution Request Form

Last Name: _____ First Name: _____

Other Name Used: _____

Enrollment Number: _____ Social Security Number: _____ Date of Birth: _____

Mailing Address: _____ City: _____

State: _____ Zip Code: _____

Phone Number: _____ Email Address: _____

How would you like the funds to be sent? Check **or** Direct Deposit*

(Estimated time frame for Check is 11 – 17 business days. Estimated time frame for Direct Deposit is 9 – 15 business days.)

**Electronic Fund Transfer information must be provided below in order to avoid receiving a check. A \$20 fee will be charged for this option. (There will be no fee charged if you elect to receive a check.) If you are not the named person on the Bank Account, your Direct Deposit will be rejected.*

Bank Name: _____ Bank Account Type: Checking **or** Savings

Bank Address: _____

Bank ABA/Routing Number (9 digits): _____ Bank Account Number: _____

THE TRIBE WANTS YOU TO BE AWARE THAT THE EARNINGS IN EXCESS OF THE \$8,600 SETTLEMENT IS CONSIDERED TAXABLE INCOME BY THE INTERNAL REVENUE SERVICE (IRS) AND COULD ALSO AFFECT YOUR ELIGIBILITY FOR CERTAIN NEEDS-BASED ASSISTANCE OR OTHER FEDERAL, STATE, OR LOCAL SOCIAL SERVICE PROGRAMS IN WHICH YOU MAY PARTICIPATE. **THE \$8,600 SETTLEMENT IS NOT TAXABLE NOR CAN IT ADVERSLY AFFECT YOUR PARTICIPATION IN ANY OTHER BENEFITS PROGRAMS.** YOU WILL RECEIVE A FORM 1099-INT BY JANUARY 31 OF THE YEAR FOLLOWING YOUR DISTRIBUTION AND YOU WILL BE RESPONSIBLE FOR PAYING TAXES ON THE TAXABLE PORTION OF YOUR DISTRIBUTION.

I am now eligible for a distribution from the Trust because I have met one of the following distribution requirements. Earlier of:

- Meeting the dual criteria of a) reaching the age of eighteen (18) and b) producing evidence of personal acquisition of a high school diploma (HSED, GED or any similar substitute). PLEASE ATTACH APPROPRIATE DOCUMENTATION
- or
- Reaching age twenty-five (25)

Signature

Date

Eligibility Verification

Signature

Date

Please return to:

By Mail: Enrollment Office, Nez Perce Tribe, P.O. Box 365, Lapwai, ID 83540

By Fax: (208) 843-7354

By Email: NPTEC@nezperce.org